



<p>JZCP <a href="http://www.jzcp.com">www.jzcp.com</a></p> <p><b>Company Summary</b></p>			<p><b>Investment Objective:</b> JZCP seeks to create a portfolio of investments in businesses in the United States, providing a superior overall return comprised of a current yield and significant capital appreciation.</p>		
	<b>Ordinary Shares</b>	<b>Zero Dividend Preference ("ZDP") Shares</b>	<b>Summary of Portfolio</b>		
Number of Shares	65,018,610	20,707,141	<i>(Dollars in Thousands)</i>		
Net Asset Value ("NAV") per Share	\$6.47	n/a	Number	Fair Value	% to Total
ZDP Value per Share	n/a	£2.17 (1)	Cash	n/a	\$139,656
Quoted Market Price (End of Month)	\$3.69 (2)	£2.32	Micro-Cap	8	162,458
Market Capitalization (\$000's)	\$239,907 (2)	\$80,295 (2)	Mezzanine	12	75,148
Premium / (Discount) to NAV per Share	(43.0%)	n/a	Bank Debt	10	34,036
Premium / (Discount) to ZDP Value per Share	n/a	6.9%	Listed Equities	3	53,697
Currency in quotation	GBP	GBP	Legacy	11	31,276
Ticker	JZCP	JZCN	<b>Total</b>	<b>44</b>	<b>\$496,271</b>
<p>(1) Represents accreted balance as of July 31, 2009. (2) Assumes an exchange rate as of July 31, 2009 of \$1.67 to £1.00.</p>			<b>100%</b>		
<b>Company Description:</b>			<b>Top 10 Holdings</b>		
<p>JZ Capital Partners Limited is a Guernsey domiciled, London Stock Exchange listed, investment company that makes investments in primarily the following three areas:</p> <p>- Micro Cap: These buyouts are investments potentially consisting of senior debt, subordinated debt, preferred stock and common stock in companies with \$20M – \$200M in revenues. This area historically has been the main driver of JZCP's capital growth.</p> <p>- Mezzanine: Loans and high yield securities which are intended to provide current income with a potential for capital appreciation through equity participations.</p> <p>- Bank Loans: Includes both senior secured and second lien loans, which provide income and may provide capital appreciation when purchased below par.</p>			<b>Company</b>	<b>Investment Type</b>	<b>Value</b>
			<b>% of Total</b>		
			Safety Insurance Group, Inc.	Listed Equities	\$37,329
			Accutest Holdings, Inc.	Micro-Cap	37,248
			Continental Cement Company, LLC	Mezzanine	25,617
			Dental Services Group, Inc.	Micro-Cap	24,558
			BG Holdings, Inc.	Micro-Cap	22,044
			Wound Care Solutions, LLC	Micro-Cap	20,077
			Petco Animal Supplies, Inc.	Mezzanine / Bank Debt	19,683
			Dantom Systems, Inc.	Micro-Cap	18,137
			GHW Holdings, Inc.	Micro-Cap	15,506
			TAL International Group, Inc.	Listed Equities	15,310
			<b>Top 10 Holdings</b>		<b>\$235,508</b>
			Remaining Holdings (Excluding Cash)		121,107
			<b>Total Holdings (Excluding Cash)</b>		<b>\$356,615</b>
					<b>100%</b>
<b>Manager:</b>	<b>Auditor:</b>	<b>Registrar:</b>	<b>Administrator:</b>		
Jordan/Zalaznick Advisers, Inc. 767 Fifth Avenue New York, NY 10153	Ernst & Young LLP PO Box 9 14 New Street St. Peter Port Guernsey, GY1 4AF	Equiniti Ltd. Aspect House Spencer Road Lancing West Sussex BN99 6DA	Butterfield Fulcrum Group (Guernsey) Limited Regency Court, Second Floor Glatigny Esplanade St Peter Port Guernsey GY1 3NQ		
If you would like more information regarding JZCP, please call Jon Jehan at the Butterfield Fulcrum Group (Guernsey) Limited at +44 1481 737 708.					
<b>Disclaimer:</b>					
This Monthly Fact Sheet updates as of 31 July 2009 various information as to JZCP and its investment portfolio available from third parties whilst continuing as of 31 May 2009 the valuations shown above (and as included in the NAV) for Micro-Cap and unquoted Unaffiliated Mezzanine investments as reported in the Interim Management Statement issued 3 July 2009. Before making investment decisions, investors should consider that the value of JZCP's investments, and the income from them, may go down as well as up and is not guaranteed; that the market price for JZCP shares, depending on supply and demand, may trade at a discount to NAV; and that past performance cannot be relied upon as a guide to future performance. Investors should also consult with their own independent financial and tax advisers when making investment decisions. Although issued and approved by JZCP, this Monthly Fact Sheet does not constitute a solicitation or advice to buy or sell any security.					